

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Ashapura Minechem Limited**

**Scrip Code, Name of the scrip, class of security : (BSE – 527001 & NSE – ASHAPURMIN)**

**As on Date : 30-Sep-2013**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	4000000	100	4.6
Held by public	0	0	0
<b>Total</b>	4000000	100	4.6
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	86986098		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)				
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	15	34463741	34463741	41.53	41.53	29714725	86.22
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	3	4093040	4093040	4.93	4.93	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	18	38556781	38556781	46.46	46.46	29714725	77.07
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	18	38556781	38556781	46.46	46.46	29714725	77.07

<b>(B) Public shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/UTI	4	130000	118000	0.16	0.16	N.A.	N.A.	
(b) Financial Institutions/Banks	3	21900	21900	0.03	0.03	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.	
(f) Foreign Institutional Investors	2	35884	35884	0.04	0.04	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>187784</b>	<b>175784</b>	<b>0.23</b>	<b>0.23</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(2) Non-institutions</b>								
(a) Bodies Corporate	443	4573278	4496278	5.51	5.51	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	21401	13435706	13022793	16.19	16.19	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	47	7298311	7241311	8.79	8.79	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	348	18934238	18932238	22.82	22.82	N.A.	N.A.	
(d1) Clearing Member	88	131270	131270	0.16	0.16	N.A.	N.A.	
(d2) Foreign Companies	1	15714690	15714690	18.94	18.94	N.A.	N.A.	
(d3) Market Maker	23	58226	58226	0.07	0.07	N.A.	N.A.	
(d4) Non Resident Indians (Non Repat)	44	920370	920370	1.11	1.11	N.A.	N.A.	
(d5) Non Resident Indians (Repat)	191	675342	673342	0.81	0.81	N.A.	N.A.	
(d6) Trusts	1	1434340	1434340	1.73	1.73	N.A.	N.A.	
<b>Sub-Total (B)(2)</b>	<b>22239</b>	<b>44241533</b>	<b>43692620</b>	<b>53.31</b>	<b>53.31</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>22248</b>	<b>44429317</b>	<b>43868404</b>	<b>53.54</b>	<b>53.54</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>TOTAL (A)+(B)</b>	<b>22266</b>	<b>82986098</b>	<b>82425185</b>	<b>100.00</b>	<b>100.00</b>	<b>29714725</b>	<b>35.81</b>	

(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	22266	82986098	82425185	N.A.	100.00	29714725	35.81

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	CHETAN NAVNITLAL SHAH	AAMPS4798R	12143814	14.63	11479000	94.53	13.83	0	0.00	0	0.00	13.96
2	NAVNITLAL RATANJI SHAH	AAVPS0171R	9514087	11.46	7120000	74.84	8.58	0	0.00	0	0.00	10.94
3	DINA CHETAN SHAH	AMXPS5608K	7768020	9.36	7715725	99.33	9.30	0	0.00	0	0.00	8.93
4	MANAN CHETAN SHAH	BLNPS8994N	3639220	4.39	2200000	60.45	2.65	0	0.00	0	0.00	4.18
5	CHAITALI CHETAN SHAH	AREPS5767M	1255620	1.51	1200000	95.57	1.45	0	0.00	0	0.00	1.44
6	HIMANI CHETAN SHAH	AMYPS7282E	142980	0.17	0	0.00	0.00	0	0.00	0	0.00	0.16
7	ASHAPURA INDUSTRIAL FINANCE LTD	AAHCA1304J	4088000	4.93	0	0.00	0.00	4000000	100.00	0	0.00	9.30
8	GURBARGA TRADING CO PVT LTD	AAACH3477R	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

9	HEMPRABHA TRADING CO PVT LTD	AAACG4938N	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL		38556781	46.46	29714725	77.07	35.81	4000000	100.00	0	0.00	48.91

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Volclay International Corporation		15714690	18.94	0	0	0	0	18.07
2	Navnitlal Ratanji Shah / Chetan Navnitlal Shah / Nayanaben Mahendra Ramani	AAVPS0171R	1434340	1.73	0	0	0	0	1.65
3	Nayana Mahendra Ramani	ADLPR6519B	1527750	1.84	0	0	0	0	1.76
4	Mahendra Jethalal Ramani	AAAPR8831Q	938670	1.13	0	0	0	0	1.08
	TOTAL		19615450	23.64	0	0.00	0	0.00	22.56

**I(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Volclay International Corporation		15714690	18.94	0	0.00	0	0.00	18.07
	TOTAL		15714690	18.94	0	0.00	0	0.00	18.07

**I(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ASHAPURA INDUSTRIAL FINANCE LTD	AAHCA1304J	4000000	4.82
	TOTAL		4000000	4.82

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
		TOTAL	0	0.00

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no. (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00

(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00